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**Sino Vision Worldwide Holdings Limited**  
**新維國際控股有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
**(Stock Code: 8086)**

**PROFIT WARNING**

This announcement is made by Sino Vision Worldwide Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the information currently available to the Board and preliminary review of the latest unaudited consolidated management accounts of the Group for the three months ended 30 September 2018, the Group is expected to record a loss after tax of not more than HK\$20,000,000 for the three months ended 30 September 2018. Such loss was mainly attributed to (i) the loss from the Group’s e-commerce business and property management and property agency services business; (ii) the fair value loss on equity investments at fair value through profit or loss of approximately HK\$4,500,000 (2017: fair value gain of approximately HK\$15,160,000); and (iii) the imputed interest expenses on convertible bonds of approximately HK\$3,651,000.

The Company is still in the process of finalising the unaudited consolidated financial results of the Group for the three months ended 30 September 2018 (the “**Quarterly Results**”). The information contained in this announcement is only based on the Board’s preliminary assessment of the information currently available to the Board and such information has not been audited or reviewed by the Company’s auditor or the audit committee of the Board, and is therefore subject to possible adjustments. The actual Quarterly Results of the Group may be different from what is disclosed in this announcement. Details of the Group’s financial information and performance for the relevant period will be disclosed in the Quarterly Results

announcement of the Company, which is expected to be released on or around 9 November 2018. Shareholders and potential investors are advised to read the Quarterly Results announcement of the Company carefully when it is published.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

For and on behalf of the Board  
**Sino Vision Worldwide Holdings Limited**  
**Poon Man Sum**  
*Chairman*

Hong Kong, 31 October 2018

*As at the date of this announcement, the executive Directors are Mr. Poon Man Sum and Mr. Ai Kuiyu; and the independent non-executive Directors are Mr. Fong Fuk Wai, Mr. Huang Zhiying and Mr. Tong Kar Hing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication and on the website of the Company at <http://www.sinovisionworldwide.com>.*