

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Sino Vision Worldwide Holdings Limited

Stock code (ordinary shares): 8086

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 June, 2019.

A. General

Place of incorporation: Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 2 August, 2000

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive:
AI Kuiyu
LO Pak Ho

Independent Non-Executive:
LOU Sai Tong
TONG Kar Hing
LIU Pui Shan

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Nil

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

N/A

Financial year end date: 30 June

THE STOCK EXCHANGE OF HONG KONG LIMITED

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Registered address: Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

Head office and principal place of business: Room 2809, 28/F, W50, No. 50 Wong Chuk Hang Road, Wong Chuk Hang, Hong Kong

Web-site address (if applicable): www.sinovisionworldwide.com

Share registrar: Principal: Conyers Corporate Services (Bermuda) Limited
Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

Hong Kong Branch: Tricor Tengis Limited
Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong

Auditors: Ascenda Cachet CPA Limited

B. Business activities

The Group is principally engaged in e-commerce and provision of online sales platform; money lending business and provision of property management and property agency services in Hong Kong; operation of intellectual property rights licensing and international IP development, media and integrated marketing; and distribution agency of sports goods.

C. Ordinary shares

Number of ordinary shares in issue: 3,066,070,496

Par value of ordinary shares in issue: HK\$0.01 per share

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Share Options

Date of grant	Number of share option outstanding	Exercise price	Validity period
18 February 2018	222,000,000	HK\$0.27	12 August 2018 to 11 February 2020

Convertible Bonds

Date of issue	Principal amount outstanding	Maximum number of conversion shares	Conversion price (subject to adjustment)
7 August 2017	HK\$30,000,000	217,391,304	HK\$0.138 per conversion share
1 December 2017	HK\$100,000,000	552,486,187	HK\$0.181 per conversion share

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

AI Kuiyu

LO Pak Ho

LOU Sai Tong

TONG Kar Hing

LIU Pui Shan

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*