

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **Sino Vision Worldwide Holdings Limited** \_\_\_\_\_Stock code (ordinary shares): **8086** \_\_\_\_\_

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 February 2020.....**A. General**Place of incorporation: Incorporated in the Cayman Islands and continued in BermudaDate of initial listing on GEM: 2 August, 2000Name of Sponsor(s): N/ANames of directors:  
(please distinguish the status of the directors -  
Executive, Non-Executive or Independent Non-  
Executive)

Executive:

AI Kuiyu

HUANG Qing

LO Pak Ho

Independent Non-Executive:

LIU Pui Shan

LOU Sai Tong

YEUNG Wing Nam

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Shareholder	Capacity	No. of ordinary shares	Percentage of shares and underlying shares held
Sense Capital Investment I Limited	Beneficial owner	882,639,072(Note)	28.79%
Sense Media Group Holdings Limited	Interest of controlled corporations	882,639,072(Note)	28.79%
WANG He	Interest of controlled corporations	882,639,072(Note)	28.79%
	Beneficial owner	21,920,000	0.71%

**Note:**

These 882,639,072 shares of the Company were held by Sense Capital Investment I Limited, a corporation wholly controlled by Sense Media Group Holdings Limited which was controlled as to 35% by Mr. WANG He. Accordingly, Sense Media Group Holdings Limited and Mr. Wang were deemed to be interested in all shares and underlying shares of the Company held by Sense Capital Investment I Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

30 June

Registered address:

Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

Head office and principal place of business:

Unit 9, 28/F, W50, 50 Wong Chuk Hang Road, Wong Chuk Hang, Hong Kong

Web-site address (if applicable):

[www.sinovisionworldwide.com](http://www.sinovisionworldwide.com)

Share registrar:

Principal: Conyers Corporate Services (Bermuda) Limited  
Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

Hong Kong Branch: Tricor Tengis Limited  
Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong

Auditors:

Ascenda Cachet CPA Limited

**B. Business activities**

The Group is principally engaged in (i) e-commerce and provision of online sales platform; (ii) money lending business; and (iii) operation of intellectual property ("IP") rights licensing and international IP development, media integrated marketing, distribution agency and trading of sports and related products business.

**C. Ordinary shares**

Number of ordinary shares in issue: 3,066,070,496

Par value of ordinary shares in issue: HK\$0.01 per share

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

**Share Options**

Date of grant	Number of share option outstanding	Exercise price	Validity period
4 December 2019	100,000,000	HK\$0.15	4 December 2019 to 3 September 2023

**Convertible Bonds**

Date of issue	Principal amount outstanding	Maximum number of conversion shares	Conversion price (subject to adjustment)
7 August 2017	HK\$30,000,000	217,391,304	HK\$0.138 per conversion share
1 December 2017	HK\$100,000,000	552,486,187	HK\$0.181 per conversion share

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
AI Kuiyu\_\_\_\_\_  
HUANG Qing\_\_\_\_\_  
LO Pak Ho\_\_\_\_\_  
LIU Pui Shan\_\_\_\_\_  
LOU Sai Tong\_\_\_\_\_  
YEUNG Wing Nam**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*