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Sino Vision Worldwide Holdings Limited
新維國際控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8086)

**COMPLETION OF THE ISSUANCE OF CONVERTIBLE BONDS
UNDER GENERAL MANDATE**

Reference is made to the announcements of Sino Vision Worldwide Holdings Limited dated 1 September 2021 (the “**Announcement**”) in relation to the proposed issuance of convertible bonds under general mandate. Unless other stated, capitalised terms used herein have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all Conditions under the Subscription Agreement were fulfilled and the Completion took place on 10 September 2021. The Bonds with the principal amount of HK\$8,000,000 were issued to EAI Management Consultant Limited in accordance with the terms of the Subscription Agreement.

By order of the Board
Sino Vision Worldwide Holdings Limited
Lo Pak Ho
Chairman

Hong Kong, 10 September 2021

As at the date of this announcement, the executive Directors are Mr. Lo Pak Ho, Mr. Bai Long and Mr. Huang Qing and the independent non-executive Directors are Ms. Liu Pui Shan, Mr. Chiam Tat Yiu and Ms. Xu Yilei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication and on the website of the Company at <http://www.sinovisionworldwide.com>.